

ARE YOU HAPPY AND IN CONTROL?

Use Your 4x4 for Life



Life is a Roller-Coaster Up to 122 Years Long
 Avoid Getting Stuck By Using This 4x4

Date

Name

Master These 16 Gears
 And Navigate With...

4 Gears For Success

- 1 Discipline (Do the right thing)
- 2 Knowledge (Learn to do it right)
- 3 Passion (Love it)
- 4 Meaningful Action (Do it)

Rate Yourself
 From 1 to 10 on each gear

4 Gears For Risk Control

- 9 Risk OF Dying Too Soon
- 10 Risk of Becoming Disabled
- 11 Risk Of Taxes & Recessions
- 12 Risk of Living Too Long

BALANCE

CONFIDENCE

CLARITY

AND CONTROL

4 Gears For Wealth & Balance

- 5 Health (Physical Wealth)
- 6 Happiness (Spiritual Wealth)
- 7 Wisdom (Intellectual Wealth)
- 8 Money (Financial Wealth)

4 Gears For Performance

- 13 Protection Analysis
- 14 Cash Flow Analysis
- 15 Risk Tolerance Analysis
- 16 Net Worth Analysis

Co-Pilot Services

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